

< 한국투자증권 FY2024 4분기 실적 >
Financial Results for Q4 2024 of Korea Investment & Securities

1. FY2024 요약 실적
 (Summary results)

(단위: 백만원)
 (In millions of KRW)

구분 (Description)		당분기 실적 (Current Quarter)	전분기 실적 (Previous Quarter)	전분기 대비 증감율 (QoQ)	전년동분기 실적 (Results for the Same Period Prior Year)	전년동분기 대비 증감율 (YoY)
		24.10.01~24.12.31	24.07.01~24.09.30		23.10.01~23.12.31	
영업수익 (Operating revenues)	당기실적 (Quarterly)	7,128,174	5,627,982	26.66%	6,566,524	8.55%
	누계실적 (Cumulative)	19,579,635	13,829,459	-	19,354,007	1.17%
영업이익 (Operating income)	당기실적 (Quarterly)	124,963	383,503	-67.42%	16,662	649.98%
	누계실적 (Cumulative)	1,283,664	1,158,701	-	663,971	93.33%
법인세비용 차감전순이익 (Net income before income tax)	당기실적 (Quarterly)	85,802	419,862	-79.56%	-84,888	201.08%
	누계실적 (Cumulative)	1,446,934	1,361,132	-	729,043	98.47%
당기순이익 (Net income)	당기실적 (Quarterly)	77,341	330,691	-76.61%	-26,644	390.28%
	누계실적 (Cumulative)	1,118,919	1,041,578	-	596,566	87.56%
지배기업주주귀속 당기순이익 (Controlling interests)	당기실적 (Quarterly)	75,957	329,980	-76.98%	-27,024	381.07%
	누계실적 (Cumulative)	1,114,265	1,038,309	-	598,289	86.24%

2. FY2024 상세 실적

(단위: 백만원)
 (In millions of KRW)

구분 (Description)	분기 실적(Quarterly)			누계 실적(Cumulative)	
	당분기 실적 (Current Quarter)	전분기 실적 (Previous Quarter)	전분기 대비 증감율 (QoQ)	당기 실적 (Current Year)	전기 실적 (Previous Year)
	24.10.01~24.12.31	24.07.01~24.09.30		24.01.01~24.12.31	23.01.01~23.12.31
영업수익 (Operating revenues)	7,128,174	5,627,982	26.66%	19,579,635	19,354,007
수수료수익 (Commissions received)	336,618	322,339	4.43%	1,327,803	1,162,252
이자수익 (Interest income)	708,891	678,890	4.42%	2,708,242	2,296,880
배당금수익 (Dividend income)	16,275	17,764	-8.38%	105,301	98,806
금융자산(부채)평가및처분이익 (Gain on valuation and sales of financial assets/liabilities)	4,963,826	3,884,114	27.80%	12,359,619	12,912,009
외환거래이익 (Gain on foreign currency transactions)	1,006,827	686,192	46.73%	2,822,523	2,679,075

기타영업수익 (Others)	66,682	33,942	96.46%	161,298	190,972
신용손실충당금환입액 (Reversal of allowance for credit loss)	29,056	4,740	-	94,848	14,013
영업비용 (Operating expenses)	7,003,211	5,244,479	33.53%	18,295,971	18,690,037
수수료비용 (Commissions expense)	54,287	51,533	5.34%	224,990	231,150
이자비용 (Interest expense)	491,866	473,806	3.81%	1,910,495	1,712,067
금융자산(부채)평가및처분손실 (Loss on valuation and sales of financial assets/liabilities)	4,991,495	3,719,370	34.20%	11,847,441	12,598,439
외환거래손실 (Loss on foreign currency transactions)	1,070,603	652,981	63.96%	3,023,422	2,723,950
판매비와관리비 (General and administrative expenses)	317,021	309,773	2.34%	1,179,829	956,018
기타영업비용 (Other operating expense)	38,145	21,911	74.09%	55,249	24,446
신용손실충당금전입액 (Credit loss expenses)	39,795	15,105	-	54,545	443,967
영업이익 (Operating income)	124,963	383,503	-67.42%	1,283,664	663,971
영업외수익 (Non-operating income)	89,787	58,696	52.97%	354,540	265,235
영업외비용 (Non-operating expense)	128,949	22,338	477.27%	191,270	200,162
법인세차감전순이익 (Net income before income tax)	85,802	419,862	-79.56%	1,446,934	729,043
당기순이익 (Net income)	77,341	330,691	-76.61%	1,118,919	596,566
지배기업주주귀속 당기순이익 (Controlling interests)	75,957	329,980	-76.98%	1,114,265	598,289