

< 한국투자증권 FY2025 1분기 실적 >
Financial Results for Q1 2025 of Korea Investment & Securities

1. FY2025 요약 실적
(Summary results)

(단위: 백만원)
(In millions of KRW)

구 분 (Description)		당분기 실적 (Current Quarter)	전분기 실적 (Previous Quarter)	전분기 대비 증감율 (QoQ)	전년동기 실적 (Results for the Same Period Prior Year)	전년동기 대비 증감율 (YoY)
		25.01.01~25.03.31	24.10.01~24.12.31		24.01.01~24.03.31	
영업수익 (Operating revenues)	당기실적 (Quarterly)	4,973,052	7,128,174	-30.23%	5,724,583	-13.13%
	누계실적 (Cumulative)	4,973,052	19,579,635	-	5,724,583	-13.13%
영업이익 (Operating income)	당기실적 (Quarterly)	518,838	124,963	315.19%	391,848	32.41%
	누계실적 (Cumulative)	518,838	1,283,664	-	391,848	32.41%
법인세비용 차감전순이익 (Net income before income tax)	당기실적 (Quarterly)	589,230	85,802	586.73%	485,568	21.35%
	누계실적 (Cumulative)	589,230	1,446,934	-	485,568	21.35%
당기순이익 (Net income)	당기실적 (Quarterly)	448,213	77,341	479.53%	368,691	21.57%
	누계실적 (Cumulative)	448,213	1,118,919	-	368,691	21.57%
지배기업주주귀속 당기순이익 (Controlling interests)	당기실적 (Quarterly)	447,596	75,957	489.28%	367,533	21.78%
	누계실적 (Cumulative)	447,596	1,114,265	-	367,533	21.78%

2. FY2025 상세 실적

(단위: 백만원)
(In millions of KRW)

구 분 (Description)	분기 실적(Quarterly)			누계 실적(Cumulative)	
	당분기 실적 (Current Quarter)	전분기 실적 (Previous Quarter)	전분기 대비 증감율 (QoQ)	당분기 실적 (Current Year)	전년동기 실적 (Previous Year)
	25.01.01~25.03.31	24.10.01~24.12.31		25.01.01~25.03.31	24.01.01~24.03.31
영업수익 (Operating revenues)	4,973,052	7,128,174	-30.23%	4,973,052	5,724,583
수수료수익 (Commissions received)	361,209	336,618	7.31%	361,209	329,033
이자수익 (Interest income)	701,173	708,891	-1.09%	701,173	665,867
배당금수익 (Dividend income)	48,387	16,275	197.30%	48,387	38,000
금융자산(부채)평가및처분이익 (Gain on valuation and sales of financial assets/liabilities)	3,075,047	4,963,826	-38.05%	3,075,047	3,904,005
외환거래이익 (Gain on foreign currency transactions)	726,680	1,006,827	-27.82%	726,680	711,546

기타영업수익 (Others)	36,696	66,682	-44.97%	36,696	36,698
신용손실충당금환입액 (Reversal of allowance for credit loss)	23,860	29,056	-	23,860	39,435
영업비용 (Operating expenses)	4,454,215	7,003,211	-36.40%	4,454,215	5,332,735
수수료비용 (Commissions expense)	52,564	54,287	-3.17%	52,564	62,665
이자비용 (Interest expense)	464,020	491,866	-5.66%	464,020	467,346
금융자산(부채)평가및처분손실 (Loss on valuation and sales of financial assets/liabilities)	2,957,394	4,991,495	-40.75%	2,957,394	3,712,672
외환거래손실 (Loss on foreign currency transactions)	662,958	1,070,603	-38.08%	662,958	799,192
판매비와관리비 (General and administrative expenses)	307,231	317,021	-3.09%	307,231	266,307
기타영업비용 (Other operating expense)	9,131	38,145	-76.06%	9,131	16,794
신용손실충당금전입액 (Credit loss expenses)	916	39,795	-	916	7,758
영업이익 (Operating income)	518,838	124,963	315.19%	518,838	391,848
영업외수익 (Non-operating income)	105,800	89,787	17.83%	105,800	120,237
영업외비용 (Non-operating expense)	35,408	128,949	-72.54%	35,408	26,517
법인세차감전순이익 (Net income before income tax)	589,230	85,802	586.73%	589,230	485,568
당기순이익 (Net income)	448,213	77,341	479.53%	448,213	368,691
지배기업주주귀속 당기순이익 (Controlling interests)	447,596	75,957	489.28%	447,596	367,533