

< 한국투자증권 FY2025 2분기 실적 >

Financial Results for Q2 2025 of Korea Investment & Securities

1. FY2025 요약 실적

(Summary results)

(단위: 백만원)

(In millions of KRW)

구 분 (Description)		당분기 실적 (Current Quarter)	전분기 실적 (Previous Quarter)	전분기 대비 증감율 (QoQ)	전년동기 실적 (Results for the Same Period Prior Year)	전년동기 대비 증감율 (YoY)
		25.04.01~25.06.30	25.01.01~25.03.31		24.04.01~24.06.30	
영업수익 (Operating revenues)	당기실적 (Quarterly)	6,624,728	4,973,052	33.21%	4,759,712	39.18%
	누계실적 (Cumulative)	10,972,619	4,973,052	-	10,051,115	9.17%
영업이익 (Operating income)	당기실적 (Quarterly)	629,091	518,838	21.25%	383,350	64.10%
	누계실적 (Cumulative)	1,147,929	518,838	-	775,198	48.08%
법인세비용 차감전순이익 (Net income before income tax)	당기실적 (Quarterly)	769,718	589,230	30.63%	455,702	68.91%
	누계실적 (Cumulative)	1,358,947	589,230	-	941,271	44.37%
당기순이익 (Net income)	당기실적 (Quarterly)	577,021	448,213	28.74%	342,196	68.62%
	누계실적 (Cumulative)	1,025,234	448,213	-	710,887	44.22%
지배기업주주귀속 당기순이익 (Controlling interests)	당기실적 (Quarterly)	575,863	447,596	28.66%	340,796	68.98%
	누계실적 (Cumulative)	1,023,459	447,596	-	708,329	44.49%

2. FY2025 상세 실적

(단위: 백만원)

(In millions of KRW)

구 분 (Description)	분기 실적(Quarterly)			누계 실적(Cumulative)	
	당분기 실적 (Current Quarter)	전분기 실적 (Previous Quarter)	전분기 대비 증감율 (QoQ)	당분기 실적 (Current Year)	전년동기 실적 (Previous Year)
	25.04.01~25.06.30	25.01.01~25.03.31		25.01.01~25.06.30	24.01.01~24.06.30
영업수익 (Operating revenues)	6,624,728	4,973,052	33.21%	10,972,619	10,051,115
수수료수익 (Commissions received)	414,431	361,209	14.73%	775,639	668,846
이자수익 (Interest income)	719,199	701,173	2.57%	1,420,372	1,320,461
배당금수익 (Dividend income)	26,698	48,387	-44.82%	75,084	71,262

금융자산(부채)평가및처분이익 (Gain on valuation and sales of financial assets/liabilities)	4,299,110	3,075,047	39.81%	6,774,192	6,414,488
외환거래이익 (Gain on foreign currency transactions)	1,115,167	726,680	53.46%	1,841,847	1,430,023
기타영업수익 (Others)	39,799	36,696	8.46%	74,974	84,518
신용손실충당금환입액 (Reversal of allowance for credit loss)	10,325	23,860	-	10,510	61,516
영업비용 (Operating expenses)	5,995,637	4,454,215	34.61%	9,824,690	9,275,917
수수료비용 (Commissions expense)	71,347	52,564	35.73%	123,911	119,170
이자비용 (Interest expense)	450,092	464,020	-3.00%	914,112	944,823
금융자산(부채)평가및처분손실 (Loss on valuation and sales of financial assets/liabilities)	4,006,424	2,957,394	35.47%	6,363,854	6,039,386
외환거래손실 (Loss on foreign currency transactions)	1,069,476	662,958	61.32%	1,732,434	1,600,358
판매비와관리비 (General and administrative expenses)	324,110	307,231	5.49%	631,341	553,035
기타영업비용 (Other operating expense)	17,004	9,131	86.22%	24,614	19,037
신용손실충당금전입액 (Credit loss expenses)	57,185	916	-	34,425	108
영업이익 (Operating income)	629,091	518,838	21.25%	1,147,929	775,198
영업외수익 (Non-operating income)	157,272	105,800	48.65%	263,072	206,382
영업외비용 (Non-operating expense)	16,645	35,408	-52.99%	52,053	40,309
법인세차감전순이익 (Net income before income tax)	769,718	589,230	30.63%	1,358,947	941,271
당기순이익 (Net income)	577,021	448,213	28.74%	1,025,234	710,887
지배기업주주귀속 당기순이익 (Controlling interests)	575,863	447,596	28.66%	1,023,459	708,329